

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY

NOTICE OF AND AGENDA FOR A RETREAT TO BE HELD BY THE BOARD OF DIRECTORS

DATE: MONDAY, AUGUST 26, 2013
TIME: 2:00 PM
PLACE: McALLEN CONVENTION CENTER
ROOM 102 ABC
700 CONVENTION CENTER BOULEVARD
McALLEN, TEXAS 78501

PRESIDING: DENNIS BURLESON, CHAIRMAN

CALL TO ORDER FOR RETREAT

1. Discussion regarding matters related to project costs for SH 365.
2. Discussion regarding matters related to project revenue for SH 365.
3. Discussion regarding matters related to Intermediate Traffic & Revenue Study for SH 365, IBTC and Segment D.
4. Discussion regarding matters related to project schedule for SH 365.
5. Discussion regarding matters related to project financing for SH 365 Project:
 - a. 2013 Vehicle Registration Fee Revenue Bonds and Resolution:
 - i. Selection of Trustee
 - ii. Selection of Underwriting Syndicate
 - iii. Preliminary Official Statement
 - iv. Financing Parameters / Pricing Committee
 - v. Bond Documents (Resolution, Trust Indenture (Master & Supplemental), Bond Purchase Agreement, Paying Agent/Registrar Agreement)
 - b. Toll Revenue Bonds
 - c. SIB Loan
5. Discussion regarding matters related to project cost and schedule for the International Bridge Trade Corridor.
6. Discussion regarding matters related to Comprehensive Development Authority for the Hidalgo County Loop Project.
7. Discussion regarding matters related to the Texas Department of Transportation's Innovative Finance Program.
8. Discussion regarding matters related to the Hidalgo County Transportation Reinvestment Zone #2.

EXECUTIVE SESSION, CHAPTER 551, TEXAS GOVERNMENT CODE, SECTION 551.071 (CONSULTATION WITH ATTORNEY), SECTION 551.072 (DELIBERATION OF REAL PROPERTY) AND SECTION 551.074 (PERSONNEL MATTERS)

1. Consultation with Board Attorney on legal issues pertaining to financing options, including current obligations (Section 551.071 T.G.C.).
2. Consultation with Board Attorney on legal issues pertaining to the sale of Hidalgo County Regional Mobility Authority Vehicle Registration Fee Revenue Bonds, Toll Revenue Bonds and a SIB Loan for SH 365 Project (Section 551.071 T.G.C.).

ADJOURNMENT OF RETREAT

CERTIFICATION

I, the Undersigned Authority, do hereby certify that the attached agenda of the Hidalgo County Regional Mobility Authority Board of Directors is a true and correct copy and that I posted a true and correct copy of said notice on the Hidalgo County Regional Mobility Web Page (www.hcrma.net) and on the bulletin board in the Hidalgo County Court House (100 North Clossner, Edinburg, Texas 78539), a place convenient and readily accessible to the general public at all times, and said Notice was posted on the 16th day of August, 2013 at 12:00 pm and will remain so posted continuously for at least 72 hours preceding the scheduled time of said meeting in accordance with Chapter 551 of the Texas Government Code.

Flor E. Koll
Program Administrator

Note: If you require special accommodations under the Americans with Disabilities Act, please contact Flor E. Koll at 956-402-4762 at least 24 hours before the meeting.