

Hidalgo County RMA

Regional Mobility Authority



On November 17, 2006, the Hidalgo County Regional Mobility Authority (the "HCRMA") adopted a conflict of interest policy for consultants (the "Policy"). Under this Policy, any individual, firm, or team (including individual team members) submitting a proposal to the HCRMA shall disclose the existence of any current or previous (defined as terminating within 12 months prior to the submission of the proposal) business relationship with any of the HCRMA's personnel or outside consultants (the "Key Personnel"). This disclosure shall include information on: (i) the nature of the relationship, (ii) the current status, and (iii) the date of termination (or expected termination if known) of the relationship. *Failure to make the disclosure required is grounds for rejection of the proposal and disqualification from further consideration for the project or work which is the subject of the proposal.*

For the purposes of disclosing potential conflicts of interest, Key Personnel of the HCRMA are as follows:

Dennis Burleson, Chairman of the Board
Rick Perez, Vice Chairman of the Board
Ramiro Salazar, Secretary of the Board
Joe Olivarez, Board Member
Ruben Plata, Board Member
Ruben Serna, Board Member

Kenneth Jones, Executive Director
Lower Rio Grande Development Council, Administrative Support
Loeffler Tuggey Pauerstein Rosenthal LLP, General Counsel
Montalvo & Ramirez, General Counsel
RBC Capital Markets, Financial Advisor

Proposers (including individuals and team members, as appropriate) for the HCRMA's Southern Loop Project are requested to submit the attached disclosure form on or before August 7, 2007 to:

Victor Morales,
Procurement Officer
Lower Rio Grande Valley Development Council
311 N. 15th St.
McAllen, Texas 78501-4705
Phone 956-682-3481
Fax 956-631-4670
vmorales@lrgvdc.org

Questions may be directed to Loeffler Tuggey Pauerstein Rosenthal LLP, Blakely Fernandez, at 210-244-8879.

HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY
CONFIDENTIAL DISCLOSURE STATEMENT FORM – SOUTHERN LOOP PROJECT

This Disclosure Statement outlines potential conflicts of interest as a result of a previous or current business relationship between any person or firm identified by the Hidalgo County Regional Mobility Authority (the "RMA") as Key Personnel and the undersigned individual (and/or firm for which the individual works) short-listed by the Hidalgo County Regional Mobility Authority (the "RMA") or otherwise under consideration for a contract associated with the Southern Loop Project.

This Disclosure Statement is being submitted in compliance with the RMA's Conflict of Interest Policy for Key Personnel. The undersigned acknowledges that approval of the proposed management plan is within the sole discretion of the RMA.

SECTION I. Description of potential conflicts of interest.

RBC Dain Rauscher ("RBC Dain"), dba RBC Capital Markets and First National Bank ("FNB") are Co-Financial Advisors to the HCRMA.

FNB, has previously disclosed that HCRMA's Board Member Ruben Plata is an officer of First National Bank.

As primary contact to HCRMA on behalf of FNB, other than the relationship described above, I do NOT know of any relationships nor arrangements between FNB and any party associated with HCRMA or the Southern Loop Project that would lead me to believe that there is a conflict of interest.

SECTION II. Management plan for dealing with potential conflicts of interest as disclosed in Section I.

HCRMA's legal counsel should make a recommendation as to the voting ability of FNB Board Member on an overall and/or case-by-case basis concerning any potential conflicts that should arise between the HCRMA and the FNB.

FNB will allow the FNB Board Member to make his best judgment in the issues facing the RMA.

SIGNED:  DATE: August 10, 2007

NAME AND TITLE: Saul Ortega, Chief Financial Officer

REPRESENTING: First National Bank

Addendum attached: Yes (number of pages: _____) No

APPROVED BY THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY:

SIGNED: _____ DATE: _____

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SIGNED:  DATE: August 10, 2007

NAME AND TITLE: Cain Caceres, Sr. Public Finance Officer

REPRESENTING: First National Bank

Addendum attached: Yes (number of pages: _____) No

APPROVED BY THE HIDALGO COUNTY REGIONAL MOBILITY AUTHORITY:

SIGNED: _____ **DATE:** _____